



# The CSAFE Team is Growing!

"On behalf of the CSAFE Board of Trustees, I am proud to announce that Cory Gebel and Brent Turner have joined the CSAFE team. Their deep commitment to and experience working with Colorado local governments in every corner of the state will greatly enhance our ability to provide exceptional service to all CSAFE Participants. Cory and Brent are thrilled to begin serving you and your local government, so please join the Board of Trustees and the Zephyr Group at Morgan Stanley in welcoming them to CSAFE!"

-Chairman Jay Valentine, CFO, City of Grand Junction



Cory brings over 25 years of institutional fixed income experience to his work, and is proud of his deep background in designing investment strategies tailored to local government cash flows, policies, and objectives. He holds a bachelor's degree in Accounting from the University of Northern Iowa, and is a CFA Charterholder and Investment Advisor Representative. Cory is passionate about helping Colorado's local governments navigate complex market environments with a disciplined focus on preserving principal and ensuring sufficient diversification. He is a frequent speaker at industry events and conferences.



**Cory Gebel, CFA**

✉ [cory.gebel@csafe.org](mailto:cory.gebel@csafe.org)

☎ 720.879.1800

Brent's diverse background includes significant local government investment pool and investment advisory experience in the state of Colorado, as well as a decade of public sector service in both policy and investment management roles. He is committed to serving as a knowledgeable resource to Colorado local governments to assist them in optimizing their liquidity management strategies according to their specific cash flows and investment objectives. Brent received both his BA and MBA from the University of Texas at Austin, holds the Certified Treasury Professional designation, and is an Investment Advisor Representative.



**Brent Turner, CTP**

✉ [brent.turner@csafe.org](mailto:brent.turner@csafe.org)

☎ 720.879.1318



This information is for institutional investor use only, not for further distribution to retail investors, and does not represent an offer to sell or a solicitation of an offer to buy or sell any fund or other security. Investors should consider the investment objectives, risks, charges and expenses before investing in any of the Colorado Surplus Fund Asset Fund Trust ("CSAFE") portfolios. This and other information about the CSAFE portfolios is available in the current Information Statement, which should be read carefully before investing. A copy of the Information Statement may be obtained by calling 1-720-879-1318 or is available on CSAFE's website at [www.csafe.org](http://www.csafe.org). While the CSAFE Cash Portfolio seeks to maintain a stable net asset value of \$1.00 per share and the CSAFE Core Portfolio seeks to achieve a net asset value of \$2.00 per share, it is possible to lose money investing in CSAFE. An investment in CSAFE is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. CSAFE is not a bank. Shares of CSAFE are distributed by Ridgeline Public Advisors, LLC, member FINRA ([www.finra.org](http://www.finra.org)). Morgan Stanley Zephyr Group serves as investment adviser to CSAFE.

This material is for general information purposes only and is not intended to provide specific advice or a specific recommendation. This email content is being provided by Ridgeline Public Advisors, LLC for educational and informational purposes only, and may be construed as advertising under applicable U.S. or state laws.